



5 September 2018

**Trading halt in Oceania Healthcare Limited shares**

Oceania Healthcare Limited ("**OCA**") has requested a trading halt on the NZX and ASX following a notification from Oceania Healthcare Holdings Limited ("**OHHL**") that OHHL intends to undertake a sale of up to 95,000,000 ordinary shares in OCA, representing 15.567% of all OCA ordinary shares.

OHHL has entered into a binding agreement to sell via an underwritten sell-down.

OHHL has requested that OCA seek a trading halt until it confirms to OCA that the sale has completed.

OHHL controls, prior to the sale, approximately 57.218% of the ordinary shares in OCA.

ENDS