

# Disclosure of ceasing to have substantial holding

*Section 279, Financial Markets Conduct Act 2013*

To NZX Limited

and

To Oceania Healthcare Limited

**Date this disclosure made:** 7 September 2018

**Date last disclosure made:** 5 September 2018

**Date on which substantial holding ceased:** 7 September 2018

## 1) Substantial product holder(s) giving disclosure

**Full name(s):** Macquarie Securities (NZ) Limited (**MSNZ**) (a wholly indirect subsidiary of Macquarie Group Limited)

## 2) Summary of previous substantial holding

**Class of quoted voting products:** ordinary shares in Oceania Healthcare Limited (NZX Code: OCA)

**Summary for:** MSNZ

For **last** disclosure,—

- (a) total number held in class: 31,666,666
- (b) total in class: 610,254,535
- (c) total percentage held in class: 5.189%

For current holding **after** ceasing to have substantial holding,—

- (a) total number held in class: Nil
- (b) total in class: 610,254,535
- (c) total percentage held in class: Nil

## 3) Details of transactions and events giving rise to ceasing of substantial holding

**Details of the transactions or other events requiring disclosure:** On 4 September 2018 OHHL entered into a block trade agreement (the **Block Trade Agreement**) with Macquarie Securities (NZ) Limited (company number 1748511) (**MSNZ**), Deutsche Craigs Limited and Craigs Investment Partners Limited and First NZ Capital Group Limited under which MSNZ, Deutsche Craigs Limited and Craigs Investment Partners Limited and First NZ Capital Group Limited were appointed to manage and underwrite

the sale of 95,000,000 ordinary shares in Oceania held by OHHL for a price to be determined under the procedures set out in the Block Trade Agreement.

A copy of the Block Trade Agreement was attached to the SSH notice filed by OHHL on 5 September 2018.

#### **4) Additional information**

**Address of substantial product holder(s):** Level 6, 50 Martin Place, Sydney NSW 2000

**Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates:** Oceania Healthcare Holdings Limited, Deutsche Craigs Limited and Craigs Investment Partners Limited, First NZ Capital Group Limited.

#### **Certification**

I, Dave Robertson, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.