

10 September 2018

Future Mobility Solutions announces distribution of Offer Document

Future Mobility Solutions Limited (NZX: FMS) has today sent a copy of the Offer Document and Entitlement and Acceptance Form to eligible shareholders.

The 3.7 million capital raise by way of a pro-rata renounceable 1 for 5 rights issue at \$0.125 per new share, was announced to the market on 24 August 2018 ("Offer").

The issue price represents a 9% discount to a 30 day moving average price on the NZX of NZ\$0.137 as at 23 August 2018.

Proceeds from the Offer will be used by FMS to repay existing debt and for ongoing working capital requirements.

Both the Chairman Eric Series and FMS's CEO Mark Broadley intend to subscribe, through entities associated with them, for their respective full entitlements under the Offer. Additionally, as a further demonstration of support, the balance of the Offer is fully underwritten by an entity associated with Mark Broadley.

Details of the Offer are contained in the Offer Document which is available at www.nzx.com under the ticker "FMS". Eligible shareholder have until 5.00pm on 26 September 2018 to take up their rights and make payment.

Key Dates

Record Date for determining Entitlements	5:00pm on 3 September 2018
Offer Document sent to Eligible Shareholders	10 September 2018
Rights trading ends on NZX Main Board	5.00pm on 20 September 2018
Closing Date (last day for receipt of the completed Entitlement and Acceptance Form with payment)	5:00pm on 26 September 2018
Allotment of New Shares and expected date for quotation of New Shares	On or before 5:00pm on 3 October 2018

Note: the above timetable is indicative only. FMS reserves the right to amend the dates and times without prior notice (subject to the Listing Rules and any applicable laws). Any changes will be announced on the NZX Main Board.

For questions about this Offer, shareholders should consult their broker, solicitor, accountant, financial adviser, or other professional adviser.

ENDS

For further information please contact:

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Company Secretary and Chief Financial Officer



Future Mobility Solutions Limited

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Further information

This announcement does not constitute an offer, invitation or recommendation to subscribe for or purchase any security or financial product and neither this announcement nor anything attached to this announcement shall form the basis of any contract or commitment. In particular, this announcement does not constitute an offer to sell, or the solicitation of an offer to buy, securities in the United States or any other jurisdiction in which such an offer would be illegal. Any securities described in this announcement have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**"), or the securities laws of any state or jurisdiction of the United States and may not be offered or sold directly or indirectly in the United States.