

**Notice given in accordance with Corporations Act Subsection 259C(2) Exemption**

<b>To</b>	Market Announcements Office ASX Limited Level 4 20 Bridge Street SYDNEY NSW 2000
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- 1. Name of Company** Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 14 September 2018

The previous notice was given to the ASX on: 31 August 2018

The previous notice was dated: 31 August 2018

- 2. Issued Share Capital** 2,873,618,118 fully paid Ordinary Shares in the capital of ANZ have been issued as at 13 September 2018.

- 3(a). Previous and present aggregated % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	22,126,455	0.77%	22,084,736	0.77%

- 3(b). Previous and present net economic exposure % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	22,126,455	0.77%	22,084,736	0.77%

<b>4. Details of Controlled Entity Holdings</b>	The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.
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Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	155,367	0.01%
Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	43,134	0.00%

JP Morgan Chase Bank	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	2,488,906	0.09%
JP Morgan Chase Bank / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	240,223	0.01%
JP Morgan Nominees Australia Limited	ANZ Custodial Services New Zealand Limited as trustee for various private clients	1,048,104	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	1,020,186	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	374,487	0.01%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Tax Effective Income Trust	201,588	0.01%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	41,574	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	1,037,652	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust ARNHM 130/30	397,446	0.01%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	697,670	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Optimix Wholesale Australian Share Trust	1,012,987	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	11,553,334	0.40%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares - Imputation Index Pool	657,218	0.02%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	76,554	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Dominion	10,909	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for FSP	50,129	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Mentor	7,809	0.00%

OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Matrix	9,498	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Voyage	347,817	0.01%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	101,875	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	510,269	0.02%
<b>Aggregation</b>		<b>22,084,736</b>	<b>0.77%</b>

<b>5. Changes in Voting Shares</b>	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change (\$)	Class of Share	Number of Shares
3/09/2018	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	50
3/09/2018	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	Off-market transfer	5,923.65	Ordinary fully paid	-280
3/09/2018	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	Off-market transfer	5,923.65	Ordinary fully paid	280
3/09/2018	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	17,540.47	Ordinary fully paid	596
3/09/2018	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market sale	6,016.48	Ordinary fully paid	-207

3/09/2018	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	82,992.17	Ordinary fully paid	-2,833
3/09/2018	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market purchase	50,152.33	Ordinary fully paid	1,700
3/09/2018	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	On-market sale	13,465.03	Ordinary fully paid	-462
4/09/2018	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market purchase	14,429.99	Ordinary fully paid	500
5/09/2018	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	400
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,502.57	Ordinary fully paid	48
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,489.08	Ordinary fully paid	175
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	187.82	Ordinary fully paid	6
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	815.52	Ordinary fully paid	26

5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	125.21	Ordinary fully paid	-4
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,064.33	Ordinary fully paid	-34
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	532.16	Ordinary fully paid	17
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,007.43	Ordinary fully paid	64
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	7,763.28	Ordinary fully paid	-248
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	156.52	Ordinary fully paid	-5
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	939.10	Ordinary fully paid	-30
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,126.93	Ordinary fully paid	-36
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	156.52	Ordinary fully paid	5
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	690.06	Ordinary fully paid	22

5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	344.34	Ordinary fully paid	-11
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	594.77	Ordinary fully paid	-19
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	500.86	Ordinary fully paid	16
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,944.71	Ordinary fully paid	62
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,377.36	Ordinary fully paid	44
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,049.95	Ordinary fully paid	161
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,535.59	Ordinary fully paid	-81
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,502.57	Ordinary fully paid	-48
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,441.68	Ordinary fully paid	-78
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	782.59	Ordinary fully paid	-25

5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,126.93	Ordinary fully paid	36
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,140.33	Ordinary fully paid	132
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,408.66	Ordinary fully paid	45
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,049.95	Ordinary fully paid	161
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	93.91	Ordinary fully paid	3
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	439.13	Ordinary fully paid	14
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	375.64	Ordinary fully paid	12
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,474.21	Ordinary fully paid	47
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,439.96	Ordinary fully paid	46
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,206.79	Ordinary fully paid	166

5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,347.77	Ordinary fully paid	75
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	8,500.23	Ordinary fully paid	271
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	563.46	Ordinary fully paid	18
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,195.63	Ordinary fully paid	70
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,095.62	Ordinary fully paid	35
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,920.77	Ordinary fully paid	125
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	5,008.57	Ordinary fully paid	-160
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,627.79	Ordinary fully paid	52
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,959.57	Ordinary fully paid	190
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,502.57	Ordinary fully paid	48



5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,489.08	Ordinary fully paid	175
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	532.16	Ordinary fully paid	17
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,038.80	Ordinary fully paid	65
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,408.66	Ordinary fully paid	45
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,144.05	Ordinary fully paid	164
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	6,292.02	Ordinary fully paid	201
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	23,054.14	Ordinary fully paid	735
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	187.82	Ordinary fully paid	6
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	815.52	Ordinary fully paid	26
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	532.16	Ordinary fully paid	17

5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,976.06	Ordinary fully paid	63
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,189.54	Ordinary fully paid	38
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,265.80	Ordinary fully paid	136
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	500.86	Ordinary fully paid	-16
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,033.02	Ordinary fully paid	-33
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,502.57	Ordinary fully paid	-48
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,439.96	Ordinary fully paid	46
5/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,238.15	Ordinary fully paid	167
5/09/2018	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market purchase	5,033.24	Ordinary fully paid	175
6/09/2018	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	8,925.45	Ordinary fully paid	313

6/09/2018	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	2,676.56	Ordinary fully paid	-95
6/09/2018	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	29,180.73	Ordinary fully paid	-1,028
6/09/2018	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	6,589.54	Ordinary fully paid	-233
6/09/2018	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	17,477.29	Ordinary fully paid	-613
6/09/2018	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	25,082.41	Ordinary fully paid	-883
6/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	2,887.59	Ordinary fully paid	-101
6/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	857.70	Ordinary fully paid	-30
6/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	1,458.09	Ordinary fully paid	-51
6/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	1,429.50	Ordinary fully paid	-50
7/09/2018	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market purchase	28,786.24	Ordinary fully paid	1,000

10/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	53,811.04	Ordinary fully paid	-1,900
10/09/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	87,796.96	Ordinary fully paid	-3,100
11/09/2018	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares - Imputation Index Pool	On-market sale	833,374.91	Ordinary fully paid	-29,169
11/09/2018	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	On-market sale	365,891.36	Ordinary fully paid	-12,823
11/09/2018	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	5,782.61	Ordinary fully paid	201
11/09/2018	OnePath Custodians Pty Ltd as responsible entity for FSP	On-market sale	3,126.85	Ordinary fully paid	-111
12/09/2018	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	7,489.13	Ordinary fully paid	262
12/09/2018	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	On-market purchase	100,974.79	Ordinary fully paid	3,556

<b>Addresses</b>	The addresses of entities named in this form are as follows:
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<b>Name</b>	<b>Address</b>
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ New Zealand Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
OnePath Funds Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
OnePath Custodians Pty Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
JP Morgan Chase Bank	85 Castlereagh Street, Sydney NSW 2000
JP Morgan Nominees Australia Limited	85 Castlereagh Street, Sydney NSW 2000
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand
ANZ Custodial Services New Zealand Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand

print name Simon Pordage

Capacity Company Secretary

Sign here \_\_\_\_\_

Date 14 September 2018