



Market Release | 18 September 2018

Auckland Airport considers retail bond offer

Auckland International Airport Limited ("**Auckland Airport**") is considering an offer of fixed rate bonds maturing in October 2024 to New Zealand retail investors and to institutional investors.

Any such offer will be made pursuant to the Financial Markets Conduct Act 2013 as an offer of debt securities of the same class as Auckland Airport's existing quoted debt securities. The bonds are expected to be quoted on the NZX Debt Market. It is expected that full details of the bond issue will be released prior to the offer opening, which is expected to be on or around 24 September 2018.

Auckland Airport has appointed ANZ and Westpac as Joint Lead Managers. Westpac is the Organising Participant.

Investors can register their interest with the Joint Lead Managers (details below) or a financial adviser. Indications of interest will not involve an obligation or commitment of any kind. No money is currently being sought and no bonds can be applied for or acquired until the offer opens and the investor has received a copy of the offer document in relation to the bonds.

Ends

For assistance, please contact:

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