

Kathmandu Holdings Limited

New Zealand Stock Exchange Listing Rules

Disclosure

Full Year Report

For the year ending 31 July 2018

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Kathmandu Holdings Limited

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Appendix 1



Kathmandu Holdings Limited

Results for announcement to the market

Reporting Period: 12 months ending 31 July 2018
Previous Reporting Period: 12 months ending 31 July 2017

	Amount (000's)	Percentage change
Revenues from ordinary activities	\$NZ 497,437	11.7%
Profit from ordinary activities after tax attributable to security holder	\$NZ 50,532	32.8%
Net profit attributable to security holders	\$NZ 50,532	32.8%

For commentary on the results please refer to the Media Announcement attached.

Dividends (NZ \$)	Amount per security	Imputed amount per security
Interim Dividend (paid 22 June 2018)	\$NZ 0.04	-
Final Dividend	\$NZ 0.11	\$NZ 0.04277778

Record Date for Final Dividend	19 November 2018
Payment date for Final Dividend	30 November 2018

Financial Information

The Appendix 1 should be read in conjunction with the consolidated financial statements for the year ended 31 July 2018.

	2018 \$	2017 \$
Net tangible assets per security	0.13	0.24

Accounting Standards

These financial statements have been prepared in accordance with Generally Accepted Accounting Practice in New Zealand. They comply with the New Zealand Equivalents to International Financial Reporting Standards (NZ IFRS) and other applicable Financial Reporting Standards, as appropriate for profit-oriented entities. The financial statements also comply with International Financial Reporting Standards (IFRS).

Information on Audit or Review

The report is based on financial statements which have been audited. The audit report, which is unqualified, is on page 45 of the financial statements.

Loss/Gain of Control over Entities having Material Effect

Kathmandu Holdings Limited does not have any interests in entities which are not controlled entities, nor does it have any interests in associate or joint venture entities. Control has been gained over Kathmandu US Holdings LLC (20 March 2018) and Oboz Footwear LLC (4 April 2018). Further information is available on page 35 and 36 of the consolidated financial statements.

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