

28 September 2018

NZX RELEASE

Senior Trust Retirement Village Listed Fund – allotment of units

For the purposes of Listing Rule 7.12.1, Senior Trust Retirement Village Listed Fund (NZX: SRF) advises the following securities have been issued on 28 September 2018

| | | |
|---|---|--|
| a | Class of security | Units in the Senior Trust Retirement Village Listed Fund |
| | ISIN | NZSRFE0001S0 |
| b | Number issued | 882,048 |
| c | Nominal value | Not applicable |
| | Issue price | \$1.00 per unit |
| d | Payment terms | Payable in cash |
| e | Amount paid up | Fully paid |
| f | Principal terms | Not applicable |
| g | Percentage of class of securities | The new units issued represent 2.164% of the total units on issue |
| h | Reason for issue | Units issued pursuant to offer under the exclusion for offers of financial products of the same class as quoted financial products |
| i | Authority for issue | Pursuant to the master trust deed dated 19 October 2010 (as amended and consolidated on 11 September 2015 and 10 March 2016) and establishment deed dated 11 September 2015 (as amended and consolidated on 10 March 2016) |
| j | Terms of issue | As set out in the master trust deed and establishment deed |
| k | Number of securities in existence after issue | 41,640,750 |
| l | Treasury stock | Not applicable |
| m | Date of issue | 28 September 2018 |

Scott Lester
Director
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