

BOND OFFER - ALLOTMENT

NZX listed industrial property landlord Property for Industry Limited (PFI) is pleased to announce, as required by 7.12.1 of the NZX Main Board Listing Rules, the following details for securities issued on 1 October 2018:

(a)	Class of security:	Senior secured fixed rate bonds
	ISIN:	NZPFIDT020C1
	NZX Security Code:	PFI020
(b)	Number issued:	100,000,000
(c)	Issue price:	\$1.00 each
(d)	Payment terms:	Cash
(e)	Amount paid up:	Fully paid
(f)	The principal terms of the Securities	As set out in the Final Terms Sheet dated 21 September 2018
(g)	Percentage total of class of securities:	100%
(h)	Reason for issue:	Repayment of existing bank debt of the PFI Group
(i)	Authority for issue:	Directors' resolutions dated 7 September 2018
(j)	Terms of issue	As set out in the Final Terms Sheet dated 21 September 2018
(k)	Number of securities in existence after issue:	100,000,000
(l)	Treasury Stock:	Not applicable
(m)	Date of issue:	1 October 2018

ENDS

ABOUT PFI & CONTACT

PFI is an NZX listed property vehicle specialising in industrial property. PFI's nationwide portfolio of 93 properties is leased to 146 tenants.

For further information please contact:

SIMON WOODHAMS
General Manager

Phone: +64 9 303 9652
Email: woodhams@pfi.co.nz

Property for Industry Limited
Shed 24, Prince's Wharf, 147 Quay Street, Auckland 1010
PO Box 1147, Shortland Street, Auckland 1140

www.propertyforindustry.co.nz

CRAIG PEIRCE
Chief Financial Officer and Company Secretary

Phone: +64 9 303 9651
Email: peirce@pfi.co.nz