

ORION HEALTH GROUP LIMITED

3 October 2018

NZX Limited
Wellington

ISSUE OF SECURITIES BY ORION HEALTH GROUP LIMITED

For the purposes of Listing Rules 7.12.1 of the NZX Main Board Listing Rules, Orion Health Group Limited (**OHE**) advises that the following OHE securities have been issued:

Listing Rule 7.12.1 disclosures

Class of Security:	Ordinary Shares in OHE (Shares)
ISIN:	For the Shares, NZOHEE0001S3
Number issued:	21,824
Nominal value:	N/A
Issue Price	\$1.08 per Share, being the opening share price on 12 September 2018
Payment terms:	No cash consideration was required to be paid. The Shares were issued to the employees, as a result of the issue of award shares under the Orion Health Group Limited's Employee Share Purchase Plan 2015 (OH Share Plan) to a value of NZ\$23,569.92.
Amount paid up	Fully Paid
Principal terms of the Securities	N/A
Percentage of the total Class of Securities issued	0.0111% (as a percentage of Shares on issue after this issue to 4 d.p.)
Reason for issue	The Shares were issued to participants in the OH Share Plan to a value of \$ 23,569.92.
Specific authority for issue	Directors' Resolution
Terms or details of issue	The Shares issued will be credited as fully paid and rank in all respects equally with the Ordinary Shares already on issue.
Total number of securities of the Class in existence after the issue	196,071,638 Shares
Treasury stock	N/A
Date of issue	12 September 2018

Maureen Shaddick
Acting Company Secretary
ORION HEALTH GROUP LIMITED