

Level 16 AIG Building 41 Shortland Street Auckland 1010 PO Box 6945 Wellesley Street Auckland 1141 New Zealand

T +64 9 973 7300 F +64 9 377 2776

Dear Unit Holder

Vital Healthcare Property Trust (Vital)

On 9 August 2018 Vital released to the NZX the 2018 Annual Report. That report contained information required under the NZX Listing Rules and included the Chair and Chief Executive Officer's Reports, details on the Property Portfolios in New Zealand and Australia, Corporate Governance, Financial Statements and Auditor's Report.

Many unit holders had elected to receive an electronic notification to view this online while others received a printed copy of this report.

Vital is a managed investment scheme for the purposes of the Financial Markets Conduct Act 2013 (FMCA). As a managed investment scheme Vital is now required to produce a second annual report in a format consistent with that Act.

An electronic copy of this second report has been registered on the New Zealand Companies Office - Disclose Register and also provided to the NZX.

Unit Holders have the right to receive, by mail and free of charge, a printed report. If you wish to receive a copy please tick the box below and return this letter in the resealable envelope it was mailed in, within 15 working days.

☐ I/we would like to receive a printed copy of the 2018 managed investment scheme annual report for Vital Healthcare Property Trust.

Please contact our registrar, Computershare Investor Services, if you have any questions about receiving the report or if you have any other questions relating to your investment in Vital.

You can contact Computershare by email vital@computershare.co.nz or by telephone +64 9 488 8777.

Yours faithfully,

Stuart Harrison Company Secretary

Medanion