

Notice of event affecting securities

NZAX Listing Rule 7.11.2. For rights, NZAX Listing Rules 7.9.8 and 7.9.9. For change to allotment, NZAX Listing Rule 7.10.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages) **1**

Full name of Issuer **Just Water International Limited**

Name of officer authorised to make this notice **Eldon Roberts - COO/CFO** Authority for event, e.g. Directors' resolution **Directors' resolution**

Contact phone number **0800 801 802** Contact fax number **09 630 9300** Date **15 / 08 / 2017**

Nature of event
 Tick as appropriate: Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable
 Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special DRP Applies

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

Description of the class of securities **Ordinary Shares, issued and fully-paid** ISIN **NZJWIE0001S3**
If unknown, contact NZX

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities **Ordinary Shares, issued and fully-paid** ISIN **NZJWIE0001S3**
If unknown, contact NZX

Number of Securities to be issued following event Minimum Entitlement Ratio, e.g. 1 for 2 for

Conversion, Maturity, Call Payable or Exercise Date Treatment of Fractions

Strike price per security for any issue in lieu or date Strike Price available. Tick if *pari passu* OR provide an explanation of the ranking

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents
 Amount per security (does not include any excluded income) \$ **0.022** Source of Payment **Dividend payable**
 Excluded income per security (only applicable to listed PIEs)
 Currency **NZD** Supplementary dividend details - NZAX Listing Rule 7.11. Amount per security in dollars and cents **\$0.003882**
 Total monies \$ **1,893,300.00** Date Payable **16 November, 2017**

Taxation *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price \$ Resident Withholding Tax **\$0.001527** Imputation Credit (Give details) **\$0.008556**
 Foreign Withholding Tax \$ FDP Credits (Give details)

Timing (Refer Appendix 5 in the NZAX Listing Rules)

Record Date 5pm For calculation of entitlements - **2 November, 2017** **Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. **16 November, 2017**

Notice Date Entitlement letters, call notices, conversion notices mailed **Allotment Date** For the issue of new securities. Must be within 5 business days of application closing date. **16 November, 2017**

OFFICE USE ONLY
 Ex Date:
 Commence Quoting Rights
 Cease Quoting Rights 5pm:
 Commence Quoting New Securities:
 Cease Quoting Old Security 5pm:

Security Code:
 Security Code:

