

QUOTATION NOTICE: NZX MAIN BOARD TEAMTALK LIMITED - RENOUNCEABLE RIGHTS ("TTKRA")

Company: Teamtalk Limited ("TTK")

Tradeable Rights Code: TTKRA

ISIN: NZTTKE0006S3

Details of Offer: A pro-rata renounceable rights issue of 1 new share for every 3

existing share held on the Record Date

Ratio (New: Existing): 1:3

Exercise Price: \$0.65 per share

Issue Price Payable: In full on application

Ex Rights Date: Tuesday, 30 October 2018

Rights Commence Trading: Tuesday, 30 October 2018

Record Date: 5.00pm Wednesday, 31 October 2018

Letters of Entitlement sent to

Shareholders:

Thursday, 1 November 2018

Offer Opens: Tuesday, 30 October 2018

Offer Closes: 5.00pm Tuesday, 20 November 2018

Rights Quotation Ceases: Wednesday, 14 November 2018

Allotment of New Shares: Tuesday, 27 November 2018

Registrar: Link Market Services Limited ("LNKT")

Settlement Status: NZCDC Settlement System

Commencement of Trading of

New Shares:

Tuesday, 27 November 2018

Mark Peterson Chief Executive Officer NZX Limited

23 October 2018