

**Notice of New Issue of Ordinary Shares**  
**Advice given under NZAX Listing Rules 7.11.1**

- |   |                                 |
|---|---------------------------------|
| a) Class of security:<br>ISIN:  | Ordinary Shares<br>NZGFLE0001S8 |
| b) Number issued or acquired:   | 2,500,000                       |
| c) Nominal value:<br>Issue price:   | n/a<br>\$0.70 per share         |
| d) Whether payment was in cash:   | Settlement of Purchase          |
| e) Any amount paid up (if not in full)  | Paid in full                    |
| f) The percentage of the total class<br>of Securities issued or acquired:   | 3.55%                           |
| g) The reason for the issue or<br>acquisition   | Part of transaction settlement  |
| h) The specific authority for the issue<br>or acquisition   | Director Resolution             |
| i) Any terms or details of the issue or<br>acquisition<br>(such as an escrow provision)   | N/A                             |
| j) Total number of Securities of the<br>class in existence after the issue or<br>acquisition  | 72,935,275                      |
| k) In the case of an acquisition of shares<br>by an issuer which is a company<br>registered under the Companies Act 1993,<br>whether those shares are to be held as<br>Treasury Stock | N/A                             |
| l) Dates of issue or acquisition  | 26 October 2018                 |

Full name of issuer:	Geneva Finance Limited
Name of authorised officer to make this notice:	Albert Boy
Contact telephone number:	09 573 1744
Contact fax number:	09 573 6248
Date:	26 October 2018