



NEW ZEALAND'S EXCHANGE

QUOTATION NOTICE: NZX DEBT MARKET KIWI PROPERTY GROUP LIMITED ("KPG040") BONDS

Issuer:	Kiwi Property Group Limited ("KPG")
Security Code:	KPG040
ISIN:	NZKPGD0040L4
Details of Issue:	An offer of NZ\$100,000,000 fixed rate bonds
Opening Date:	Monday, 29 October 2018
Closing Date:	11:00am Friday, 2 November 2018
Interest Rate:	4.06% per annum
Maturity Date:	Wednesday, 12 November 2025
Issue/Allotment Date:	Monday, 12 November 2018
Interest Payment Dates:	12 May and 12 November of each year up to and including the Maturity Date
Date of First Interest Payment:	Sunday, 12 May 2019, as this date falls on a non-business day, payment will be made to holders on Monday, 13 May 2019
First Interest Paid To:	Holders of Bonds as at the relevant Record Date
Record Date:	5.00pm on the tenth calendar day before the due date for that payment or, if that day is not a Business Day, the next Business Day
Minimum Application Amount:	NZ\$5,000 and in multiples of NZ\$1,000 thereafter
Minimum Holding:	\$5,000
Minimum Transferrable Amount:	\$1,000
Face Value:	\$1.00 per bond
Organising Participant:	Craigs Investment Partners Limited
Joint Lead Managers:	ANZ Bank New Zealand Limited Deutsche Craigs Limited Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch)
Co-Manager:	Forsyth Barr Limited
Supervisor / Trustee Name:	Public Trust
Trust Deed Dated:	Monday, 29 October 2018



Registrar:	Link Market Services Limited (LNKT)
Settlement Status:	NZCDC Settlement System
Expected Commencement of Trading on the NZX Debt Market:	Tuesday, 13 November 2018

Mark Peterson
Chief Executive Officer
NZX Limited

2 November 2018