

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

| | | | |
|--|--|--|--|
| Full name of Issuer | Vital Healthcare Property Trust | | |
| Name of officer authorised to make this notice | Stuart Harrison | Authority for event, e.g. Directors' resolution | Directors resolution |
| Contact phone number | 09 973 7302 | Contact fax number | 09 377 2776 |
| | | Date | 9 / 11 / 2018 |
| Nature of event Tick as appropriate | Bonus Issue <input type="checkbox"/> | If ticked, state whether: Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/> | Conversion <input type="checkbox"/> Interest <input type="checkbox"/> Rights Issue Renounceable <input type="checkbox"/> |
| | Rights Issue non-renounceable <input type="checkbox"/> | Dividend <input checked="" type="checkbox"/> | If ticked, state whether: Interim <input checked="" type="checkbox"/> Full Year <input type="checkbox"/> Special <input type="checkbox"/> DRP Applies <input checked="" type="checkbox"/> |

EXISTING securities affected by this

If more than one security is affected by the event, use a separate form.

| | | | |
|--|----------------|------|-------------------------|
| Description of the class of securities | Ordinary units | ISIN | NZCHPE0001S4 |
| | | | If unknown, contact NZX |

Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

| | | | |
|---|--|---|-------------------------|
| Description of the class of securities | | ISIN | |
| | | | If unknown, contact NZX |
| Number of Securities to be issued following event | | Minimum Entitlement | |
| Conversion, Maturity, Call Payable or Exercise Date | | Treatment of Fractions | |
| Strike price per security for any issue in lieu or date Strike Price available. | | Tick if <i>pari passu</i> <input type="checkbox"/> OR provide an explanation of the ranking | |

Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

| | | | |
|---|-------------|---|--|
| In dollars and cents | | Source of Payment | Vital Healthcare Property Trust Consolidated Profits |
| Amount per security (does not include any excluded income) | \$0.000860 | | |
| Excluded income per security (only applicable to listed PIEs) | \$0.021015 | | |
| Currency | NZD | Supplementary dividend details - NZSX Listing Rule 7.12.7 | Amount per security in dollars and cents \$0.0001518 |
| Total monies | \$9,557,037 | | Date Payable 13 December, 2018 |

Taxation

Amount per Security in Dollars and cents to six decimal places

| | | | | | |
|---|----|--------------------------|----|-----------------------------------|------------|
| In the case of a taxable bonus issue state strike price | \$ | Resident Withholding Tax | | Imputation Credits (Give details) | \$0.000335 |
| | | Foreign Withholding Tax | \$ | FWP Credits (Give details) | |

Timing

(Refer Appendix 8 in the NZSX Listing Rules)

| | | | |
|--|-------------------|---|-------------------|
| Record Date 5pm For calculation of entitlements - | 29 November, 2018 | Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. | 13 December, 2018 |
| Notice Date Entitlement letters, call notices, conversion notices mailed | | Allotment Date For the issue of new securities. Must be within 5 business days of application closing date. | |

OFFICE USE ONLY

Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

