



NEW ZEALAND'S EXCHANGE

QUOTATION NOTICE: NZX DEBT MARKET BANK OF NEW ZEALAND NOTES ("BNZ130")

Issuer, Lead Manager and Organising Participant:	Bank of New Zealand ("BNZ")
Security Code:	BNZ130
ISIN:	NZBNZDT394C5
Details of Issue:	An offer of \$550,000,000 unsecured unsubordinated fixed rate notes
Opening Date:	Monday, 12 November 2018
Closing Date:	2:00pm Wednesday, 14 November 2018 or earlier at the Issuer's discretion
Interest Rate:	3.648% per annum
Maturity Date:	Thursday, 16 November 2023
Issue Date:	Friday, 16 November 2018
Interest Payment Dates:	16 May and 16 November of each year up to and including the Maturity Date
Date of First Interest Payment after Quotation:	Thursday, 16 May 2019
First Interest Paid To:	Holder on Record Date
Record Date:	Close of business on the 10th calendar day prior to the relevant payment date
Minimum Application Amount:	NZ\$5,000 and multiples of NZ\$1,000 thereafter
Minimum Holding:	NZ\$5,000
Minimum Amount Transferrable:	NZ\$1,000
Face Value:	NZ\$1.00
Registrar:	Computershare Investor Services Limited
Settlement Status:	NZCDC Settlement System
Expected Commencement of Trading on the NZX Debt Market:	Monday, 19 November 2018

Mark Peterson
Chief Executive Officer
NZX Limited

14 November 2018

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