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Memorandum

To: Market Participants

From: NZX Product Operations

Date: Thursday, 29 November 2018

Subject: Pacific Edge Limited ("PEB") - Trading Halt of Securities

Message:

NZX Regulation ("NZXR") advises that, the trading halt placed on Pacific Edge Limited ("PEB") today at 10.11am will remain in place.

The trading halt has been requested to facilitate a bookbuild for a private placement of shares. PEB has requested the trading halt to ensure an orderly market during the bookbuild.

The halt will remain in place until the earlier of:

- An announcement by PEB of the outcome of the bookbuild; or
- Market open on Friday, 30 November 2018.

Please contact NZX Product Operations on +64 4 496 2854 or productoperations@nzx.com with any queries.

ENDS