



NEW ZEALAND'S EXCHANGE

## QUOTATION NOTICE: NZX ALTERNATIVE MARKET GENERAL CAPITAL LIMITED ("GENWB") WARRANTS

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<b>Company:</b>	General Capital Limited ("GEN")
<b>Warrants Security Code:</b>	GENWB
<b>ISIN:</b>	NZGENE0007S4
<b>Details of Security to be Quoted:</b>	Issue of up to 331,402,334 warrants to existing shareholders
<b>Ratio (Warrants : Shares):</b>	2 : 1
<b>Exercise Price:</b>	9 cents per share on the exercise of each warrant
<b>Conversion Ratio of Warrants:</b>	One ordinary share for every one warrant held
<b>Record Date:</b>	Monday, 10 December 2018
<b>Allotment Date:</b>	Tuesday, 11 November 2018
<b>Last Trading Date:</b>	Friday, 26 November 2021
<b>Last Exercise Date:</b>	Tuesday, 30 November 2021
<b>Share Allotment Date:</b>	5 Business Days after month end up to 7 December 2021
<b>Registrar:</b>	Computershare Investor Services Limited ("RMLT")
<b>Settlement Status:</b>	NZCDC Settlement System
<b>Mailing of Warrants Holding Statements:</b>	Monday, 17 December 2018
<b>Expected Commencement of Trading on the NZX Alternative Market:</b>	Tuesday, 11 December 2018

**Mark Peterson**  
**Chief Executive Officer**  
**NZX Limited**

**5 December 2018**