

## NOTIFICATION OF ALLOTMENT OF SECURITIES

### Notice of Issue of Shares under Private Placement

For the purposes of NZX Main Board Listing Rules 7.12.1, Pacific Edge Limited (“**Pacific Edge**”) advises that the following securities have been issued:

Company	Pacific Edge Limited
<b>Class of Securities Issued</b>	Pacific Edge ordinary shares (“ <b>Ordinary Shares</b> ”)
<b>ISIN</b>	NZPEBE0002S1
<b>Number of Securities Issued</b>	21,306,743 Ordinary Shares (NZX: PEB)
<b>Issue Price</b>	\$0.35 per Ordinary Share, being a total of \$7,457,360
<b>Payment in Cash</b>	Cash and Non-Cash for services provided
<b>Amount Paid Up</b>	Fully paid
<b>Principal Terms of Securities</b>	Ordinary Shares
<b>Percentage of Total Class Issued</b>	4.2949%
<b>Reason for the Issue</b>	Pursuant to a private placement and for services provided to the company
<b>Specific Authority for the Issue</b>	Board resolutions passed on 29 November 2018 and 5 December 2018
<b>Terms or Details of the Issue</b>	The Ordinary Shares will rank in all respects equally with existing Ordinary Shares in Pacific Edge
<b>Number of Securities in Existence After Issue</b>	496,099,121 Ordinary Shares
<b>Treasury Stock</b>	Not applicable
<b>Date of Issue</b>	5 December 2018

Chris Gallaher  
 Chairman  
 Pacific Edge Limited