

IMPORTANT REMINDER: SEEKA RIGHTS OFFER IS CLOSING FRIDAY

CSN/Holder Number:
Entitlement Number:

Dear Seeka Shareholder

We would like to remind you about Seeka's 1 for 1.5 pro rata rights offer to raise approximately \$50 million, which closes Friday at 5.00pm.

You should by now have received a copy of the Seeka Offer Document dated 12 November 2018, together with your application form. Your rights entitle you to buy New Shares in Seeka at a discounted price of \$4.25 per New Share.

If you wish to accept all or part of your rights and acquire New Shares under the Offer, you need to either:

- Submit an online application at www.seekashareoffer.com; or
- Complete your Entitlement and Acceptance Form and return it to the Registrar,

AND make payment by direct debit (recommended) or by cheque.

Your application, together with the total amount payable on application, must be received by Link Market Services Limited not later than 5.00pm (NZ time) on 7 December 2018.

If you have any questions about the Offer, you are encouraged to read the Offer Document and seek financial, investment, or other professional advice from a qualified professional adviser.

If you have any queries about your Entitlement and Acceptance Form or how to complete the Form and participate in the Offer; or if you have not received details of your rights or a copy of the Offer Document or you have misplaced your copy; please contact Seeka's registrar, Link Market Services Limited:

Telephone: +64 (0)9 375 5998
Email: applications@linkmarketservices.co.nz

quoting your CSN/Shareholder number and name as it appears on the share register.

If you have already applied for and paid for your New Shares or do not wish to acquire New Shares, you do not need to take any further action.

The Board wishes to thank you for considering this opportunity and we look forward to your involvement in the Offer.

Yours sincerely,

Fred Hutchings
Chairman
Seeka Limited