



11 December 2018

## NOTIFICATION OF ACQUISITION OF SECURITIES

Orion Health Group Limited (**OHE**) advises that conditional agreements to issue OHE shares under the Orion Health Restricted Stock Unit Scheme (**RSUs**) have lapsed. The following information is provided in accordance with Listing Rule 7.12.1.

Details are as follows:

Class of security:	RSUs
ISIN:	(NZOHEE0001S3)
Number of securities lapsed:	1,039,740
Acquisition price:	RSUs were lapsed in accordance with their terms in connection with OHE's share buyback. Holders of lapsed RSUs have been paid NZ\$1.224 per lapsed RSU (with the aggregate purchase price rounded to the nearest cent). Those amounts will be paid out to participants in cash by no later than 8 January 2019.
Payment in cash:	NZ\$1.224 per lapsed RSU (which is the same as the price per share for OHE's share buyback.
Any amount paid up (if not in full):	Not applicable
Principal terms of the Securities:	Not applicable
Percentage of total Class of Securities lapsed:	49% of all RSUs.
Reason for the lapse:	RSUs lapsed in accordance with their terms.
Specific authority for the lapsing of the RSUs:	Directors' resolution dated 22 July 2018
Terms or details of the lapsing of the RSUs:	Lapsing of RSUs in connection with the share buyback as approved by OHE shareholders at the Annual Shareholders' Meeting on 28 September 2018.
Total number of Securities of the Class after the acquisition:	1,077,234
Treasury stock:	No
Date RSUs lapsed :	10 December 2018

ENDS

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