

Disclosure of movement of 1% or more in substantial holding
or change in nature of relevant interest, or both

Sections 277 and 278, Financial Markets Conduct Act 2013

Note: This form must be completed in accordance with the instructions at the end of the form.

To NZX Limited
and
To Future Mobility Solutions Limited

Relevant event being disclosed: Movement of 1% or more in substantial holding

Date of relevant event: 12 December 2018

Date this disclosure made: 13 December 2018

Date last disclosure made: 5 October 2018

Substantial product holder(s) giving disclosure

Full name(s): Capital Key Holdings Limited and Charles Mark Broadley

Summary of substantial holding

Class of quoted voting products: Ordinary Shares in Future Mobility Solutions Limited
(NZX:FMS)

Summary for Capital Key Holdings Limited

For **this** disclosure,—

- (a) total number held in class: 16,702,061
- (b) total in class: 178,173,592
- (c) total percentage held in class: 9.374%

For **last** disclosure,—

- (a) total number held in class: 13,200,967
- (b) total in class: 178,173,592
- (c) total percentage held in class: 7.409%

Summary for Charles Mark Broadley

For **this** disclosure,—

- (a) total number held in class: 25,586,089
- (b) total in class: 178,173,592

(c) total percentage held in class: 14.360%

For **last** disclosure,—

(a) total number held in class: 25,586,089

(b) total in class: 178,173,592

(c) total percentage held in class: 14.360%

Details of transactions and events giving rise to relevant event

Details of the transactions or other events requiring disclosure: An off-market transfer from Newland Inc. Limited to Citibank Nominees (New Zealand) Limited (as custodian for Capital Key Holdings Limited).

Details after relevant event

Details for Capital Key Holdings Limited

Nature of relevant interest(s): Beneficial owner of ordinary shares in Future Mobility Solutions Limited.

For that relevant interest,—

(a) number held in class: 16,702,061

(b) percentage held in class: 9.374%

(c) current registered holder(s): Citibank Nominees (New Zealand) Limited

(d) registered holder(s) once transfers are registered: Not applicable

For a derivative relevant interest, also—

(a) type of derivative: Not applicable

(b) details of derivative: Not applicable

(c) parties to the derivative: Not applicable

(d) if the substantial product holder is not a party to the derivative, the nature of the relevant interest in the derivative: Not applicable

Details for Charles Mark Broadley

Nature of relevant interest(s): Beneficial owner of ordinary shares in Future Mobility Solutions Limited.

For that relevant interest,—

(a) number held in class: 25,586,089

(b) percentage held in class: 14.360%

- (c) current registered holder(s): Citibank Nominees (New Zealand) Limited and Newland Inc. Limited
- (d) registered holder(s) once transfers are registered: No change

For a derivative relevant interest, also—

- (a) type of derivative: Not applicable
- (b) details of derivative: Not applicable
- (c) parties to the derivative: Not applicable
- (d) if the substantial product holder is not a party to the derivative, the nature of the relevant interest in the derivative: Not applicable

Additional information

Address(es) of substantial product holder(s):

Capital Key Holdings Limited, Williams Cay 1, Road Town, Tortola, British Virgin Islands

Charles Mark Broadley, 1802 May Tower 1, 7 May Road, Hong Kong, Hong Kong

Contact details: Charles Mark Broadley, +85290479022, markbroadley@me.com

Nature of connection between substantial product holders: Charles Mark Broadley is a director and ultimate beneficial holder of Capital Key Holdings Limited. He has the discretion to exercise control over some or all of the rights to vote and the discretion to exercise the power to acquire or dispose of some or all of the financial products of which Capital Key Holdings Limited is the registered holder or beneficial owner. Charles Mark Broadley is also a director of Newland Inc. Limited. He has the discretion to exercise control over some or all of the rights to vote and the discretion to exercise the power to acquire or dispose of some or all of the financial products of which Newland Inc. Limited is the registered holder or beneficial owner.

Disclosure has effect for purposes of directors' and senior managers' disclosure

Charles Mark Broadley is also a director of Future Mobility Solutions Limited. This disclosure also constitutes disclosure for the purposes of the directors' and senior managers' disclosure obligations.

Certification

I, Charles Mark Broadley, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.