

14 December 2018

NOTIFICATION OF ISSUE OF SECURITIES

For the purpose of NZX Main Board Listing Rule 7.12.1, Seeka Limited (NZX:SEK) advises that the following fully paid ordinary shares have been issued on 14 December 2018:

(a) Class of security: ISIN:	Ordinary shares NZSEKE0001S8
(b) Number issued:	11,726,988 ordinary shares
(c) Issue price:	\$4.25 per share
(d) Payment terms:	Cash
(e) Amount paid up:	Fully paid
(f) Principal terms of securities	The shares will rank equally in all respects with existing ordinary shares
(g) Percentage of total class issued:	66.667% of the total number of fully paid ordinary shares on issue immediately prior to the issue of the new shares 40.000% of the total number of fully paid ordinary shares on issue immediately following the issue of the new shares
(h) Reason for issue:	Allotment of new shares pursuant to a 1:1.5 pro rata renounceable rights offer and shortfall bookbuild described in the offer document dated 12 November 2018 ("Rights Offer")
(i) Authority for issue:	Board Resolution dated 11 November 2018
(j) Terms of issue:	New ordinary shares which rank equally with all other fully paid ordinary shares in Seeka Limited on issue
(k) Total number of Securities of Class in existence after issue:	29,317,470 ordinary shares
(l) Treasury Stock:	Not applicable
(m) Date of issue:	14 December 2018

For the purpose of NZX Main Board Listing Rule 7.14.1, Seeka advises that 7,109,095 new shares were allocated to the underwriter and sub-underwriters of the Rights Offer or their associated entities in response to shortfall bookbuild bids received from those parties, and were taken up by those parties in their capacity as participants in the shortfall bookbuild.

Ends.

For further information contact:

Stuart McKinstry

Chief Financial Officer

021 221 5583