



18 December 2018

Market Announcements Office
ASX Limited
Level 4
20 Bridge Street
Sydney NSW 2000

Australia and New Zealand Banking Group Limited (ABN 11 005 357 522) acting through its London Branch ("Issuer")

USD 1,000,000,000 6.750% Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities (ANZHAU) ("Notes")

The Issuer advises the following details for the next scheduled semi-annual interest payment on the Notes subject to the Payment Conditions and the Issuer's absolute discretion:

Interest Payment Date:	15 June 2019, for payment on 17 June 2019
Record Date:	31 May 2019
Interest Period:	From and including 15 December 2018 to but excluding 15 June 2019

Yours faithfully

Simon Pordage
Company Secretary
Australia and New Zealand Banking Group Limited

Company Secretary's Office
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