ASX Announcement



18 December 2018

Manager ASX Market Announcements Australian Securities Exchange Level 4, 20 Bridge Street Sydney NSW 2000 Client and Market Services Team NZX Limited Level 1, NZX Centre, 11 Cable Street PO Box 2959 Wellington, New Zealand

AMP Limited (ASX/NZX: AMP)

Redemption of AMP Subordinated Notes 2 (ASX: AMPHA)

AMP today redeemed all of its \$325 million AMP Subordinated Notes 2 (Notes) (3,250,000 Notes at \$100 each).

Each noteholder has been paid the face value of \$100 and a final interest payment of \$1.1397 for each Note held on 10 December 2018 (the record date for final payments). These payments have been made in the same manner that interest payments on Notes have previously been paid.

For further information please contact AMP as follows.

Investor enquiries

Marnie Reid Head of Shareholder Services Phone: 1800 245 500 Email: Marnie_Reid@amp.com.au

Media enquiries

Catherine Woods Head of Media Relations Mobile: +61 477 320 333 Email: Catherine_Woods@amp.com.au