

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	Australia and New Zealand Banking Group Limited
<b>ABN</b>	11 005 357 522

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Shayne Cary Elliott
<b>Date of last notice</b>	5 December 2018

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

### Ordinary Shares:

Direct or indirect interest	Direct – 0 Indirect – 258,257	
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest. <ul style="list-style-type: none"><li>• ANZEST Pty Ltd<ul style="list-style-type: none"><li>• ANZ Employee Share Acquisition Plan</li></ul></li><li>• Elliott Pty Ltd as trustee for Elliott Family Trust</li><li>• Elliott No 3 Pty Ltd &lt;S &amp; N Elliott S/F A/C&gt;</li></ul>	Ordinary Shares	126,578
	Ordinary Shares	97,285
	Ordinary Shares	34,394
<b>Date of change</b>	18 December 2018	
<b>No. of securities held prior to change</b>	<u>258,257</u>	

+ See chapter 19 for defined terms.

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<b>Class</b>	Ordinary Shares
<b>Number acquired (direct)</b>	2,830
<b>Number disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	2,830 Ordinary Shares allocated pursuant to the ANZ Dividend Reinvestment Plan ("DRP") at \$26.03 per Share.
<b>No. of securities held after change</b>	
<b>Direct</b> – Increased (by 2,830)	2,830
<b>Indirect</b> – Unchanged	
• ANZEST Pty Ltd	126,578
• ANZ Employee Share Acquisition Plan	
• Elliott Pty Ltd as trustee for Elliott Family Trust	97,285
• Elliott No 3 Pty Ltd <S & N Elliott S/F A/C>	34,394
<b>Total of interest</b>	<b><u>261,087</u></b>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Ordinary Shares allocated pursuant to DRP.

#### Options over unissued ordinary shares:

<b>Direct or indirect interest</b>	Direct – 453,349 Indirect – Nil
<b>Date of change</b>	(a) 19 December 2018 (b) 17 December 2018
<b>No. of options held prior to change</b>	<b>453,349</b>
<b>Class</b>	Options over unissued Ordinary Shares
<b>Number of options acquired (direct)</b>	(a) 110,365
<b>Number of options disposed (direct)</b>	(b) 124,840
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	(a) and (b) No amount was payable by Mr Elliott

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<b>No. of options held after change</b>	
Direct – Decreased (by 14,475)	438,874
Indirect – unchanged	Nil
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	(a) Grant of Performance Rights in accordance with a resolution of shareholders at the 2018 Annual General Meeting on the terms and conditions described in the Notice of Annual General Meeting and the Explanatory Notes which accompanied the Notice.  (b) 124,840 of the Performance Rights granted to Mr Elliott on 17 December 2015 lapsed on 17 December 2018 not having vested.

**Part 2 – Change of director's interests in contracts - Nil**

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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 Simon Pordage  
 Company Secretary  
 Australia and New Zealand Banking Group Limited  
 21 December 2018

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<sup>+</sup> See chapter 19 for defined terms.