

27 December 2018

## NOTIFICATION OF ACQUISITION OF SECURITIES

Orion Health Group Limited (**OHE**) advises that it has acquired its own securities. The following information is provided in accordance with Listing Rule 7.12.1.

Details of the acquisition are as follows:

Class of security:	Ordinary shares
ISIN:	(NZOHEE0001S3)
Number of securities acquired:	7,597,610
Acquisition price:	NZ\$1.224
Payment in cash:	Yes
Any amount paid up (if not in full):	Not applicable
Principal terms of the Securities:	Not applicable
Percentage of total Class of Securities acquired from shareholders <sup>1</sup> :	8.54%
Total percentage of shares acquired under the share buyback programme (excluding McCrae Limited <sup>1</sup> ) <sup>2</sup> :	39%
Total percentage of shares acquired under the share buyback programme (including McCrae Limited <sup>1</sup> ) <sup>2</sup> :	49%
Reason for the acquisition:	Part of a share buyback programme announced at the Annual Shareholders' Meeting on 28 September 2018, and approved by shareholders by way of a special resolution
Specific authority for the acquisition:	Directors' resolution dated 1 December 2018
Terms or details of the acquisition:	Off market share acquisition, in accordance with the terms set out in the Share Buyback Information Booklet dated 3 December 2018  McCrae Limited, Orion Health's major shareholder, has given an undertaking to Orion Health prior to the commencement of the share buyback offer, to accept the offer in respect of 20% of its shares
Total number of Securities of the Class after the acquisition:	100,826,128
Treasury stock:	No

<sup>1</sup> McCrae Limited is the Company's current major shareholder, associated with current CEO, Ian McCrae

<sup>2</sup> Based on the number of shares on issue before commencement of the share buyback programme

Date of acquisition:	Bought back and cancelled on 21 December 2018
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ENDS

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