



27 December 2018

NOTIFICATION OF ACQUISITION OF SECURITIES

Orion Health Group Limited (**OHE**) advises that conditional agreements to issue OHE shares under the Orion Health Restricted Stock Unit Scheme (**RSUs**) have lapsed. The following information is provided in accordance with Listing Rule 7.12.1.

Details are as follows:

Class of security:	RSUs
ISIN:	(NZOHEE0001S3)
Number of securities lapsed:	973,338
Acquisition price:	RSUs were lapsed in accordance with their terms in connection with OHE's share buyback. Holders of lapsed RSUs now participate in a replacement cash-based incentive plan, with entitlements determined based on the number of RSUs previously held at the share buyback price of NZ\$1.224. Incentive payments will become due over time as performance milestones are achieved.
Payment in cash:	None
Any amount paid up (if not in full):	Not applicable
Principal terms of the Securities:	Not applicable
Percentage of total Class of Securities lapsed:	100% of all remaining RSUs.
Reason for the lapse:	RSUs lapsed in accordance with their terms.
Specific authority for the lapsing of the RSUs:	Directors' resolution dated 22 July 2018
Terms or details of the lapsing of the RSUs:	Lapsing of RSUs in connection with the share buyback as approved by OHE shareholders at the Annual Shareholders' Meeting on 28 September 2018.
Total number of Securities of the Class after the acquisition:	Nil (all RSUs have now lapsed)
Treasury stock:	No
Date RSUs lapsed:	20 December 2018

ENDS

Mark Tisdell
Chief Financial Officer
+64 9 638 0600