

Notice given in accordance with Corporations Act Subsection 259C(2) Exemption

To Market Announcements Office
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

- 1. Name of Company** Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 18 January 2019

The previous notice was given to the ASX on: 4 January 2019

The previous notice was dated: 4 January 2019

- 2. Issued Share Capital** 2,866,077,510 fully paid Ordinary Shares in the capital of ANZ have been issued as at 17 January 2019.

- 3(a). Previous and present aggregated % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	22,331,632	0.78%	22,334,403	0.78%

- 3(b). Previous and present net economic exposure % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	22,331,632	0.78%	22,334,403	0.78%

- 4. Details of Controlled Entity Holdings** The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	26,701	0.00%
Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	43,134	0.00%

JP Morgan Chase Bank	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	2,743,494	0.10%
JP Morgan Chase Bank / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	240,223	0.01%
JP Morgan Nominees Australia Limited	ANZ Custodial Services New Zealand Limited as trustee for various private clients	1,063,832	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	1,055,625	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	375,803	0.01%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Tax Effective Income Trust	97,786	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	46,497	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	997,973	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	661,604	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Optimix Wholesale Australian Share Trust	1,039,646	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	11,776,099	0.41%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares - Imputation Index Pool	478,773	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OptiMix Australian Shares Fidelity	596,437	0.02%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	78,399	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Dominion	11,156	0.00%

OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for FSP	49,515	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Mentor	7,934	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Matrix	9,998	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Voyage	338,449	0.01%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	99,804	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	495,521	0.02%
Aggregation		22,334,403	0.78%

5. Changes in Voting Shares	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change (\$)	Class of Share	Number of Shares
4/01/2019	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	On-market purchase	53,784.16	Ordinary fully paid	2,234
4/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	254.49	Ordinary fully paid	-10
4/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	50.90	Ordinary fully paid	2
4/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,221.84	Ordinary fully paid	87
4/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	101.80	Ordinary fully paid	4

4/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,809.22	Ordinary fully paid	110
4/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	101.80	Ordinary fully paid	4
4/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,630.44	Ordinary fully paid	103
9/01/2019	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	26,472.47	Ordinary fully paid	-1,067
9/01/2019	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	37,709.69	Ordinary fully paid	-1,500
9/01/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	5,456.81	Ordinary fully paid	-220
9/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,509.64	Ordinary fully paid	57
9/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	9,195.85	Ordinary fully paid	346
9/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	79.45	Ordinary fully paid	3
9/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	584.71	Ordinary fully paid	22

9/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	874.00	Ordinary fully paid	33
9/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,342.10	Ordinary fully paid	201
9/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	450.24	Ordinary fully paid	17
9/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,790.65	Ordinary fully paid	105
9/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,827.46	Ordinary fully paid	-69
9/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,085.88	Ordinary fully paid	-41
10/01/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	Off-market transfer	9,118.66	Ordinary fully paid	-294
10/01/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	Off-market transfer	17,121.80	Ordinary fully paid	590
10/01/2019	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	25,269.64	Ordinary fully paid	-1,000
10/01/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	Off-market transfer	17,121.80	Ordinary fully paid	-590

10/01/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	Off-market transfer	9,118.66	Ordinary fully paid	294
11/01/2019	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	6,070
14/01/2019	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	On-market sale	1,444.08	Ordinary fully paid	-58
17/01/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	5,938.51	Ordinary fully paid	-230
17/01/2019	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	261
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,658.30	Ordinary fully paid	135
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	21,224.91	Ordinary fully paid	-786
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	10,189.06	Ordinary fully paid	-376

17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,404.19	Ordinary fully paid	-52
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	650.37	Ordinary fully paid	-24
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,080.15	Ordinary fully paid	-40
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	514.87	Ordinary fully paid	-19
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,815.60	Ordinary fully paid	67
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	81.01	Ordinary fully paid	-3
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,402.47	Ordinary fully paid	-126
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	297.04	Ordinary fully paid	-11
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	704.56	Ordinary fully paid	-26
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	270.99	Ordinary fully paid	-10

17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	867.15	Ordinary fully paid	-32
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,781.38	Ordinary fully paid	-103
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	189.69	Ordinary fully paid	-7
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,111.04	Ordinary fully paid	-41
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	756.11	Ordinary fully paid	-28
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	270.04	Ordinary fully paid	-10
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,350.18	Ordinary fully paid	-50
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,138.14	Ordinary fully paid	-42
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	36,590.03	Ordinary fully paid	-1,355
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,942.54	Ordinary fully paid	-146

17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	11,300.10	Ordinary fully paid	-417
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	5,148.72	Ordinary fully paid	-190
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,007.94	Ordinary fully paid	-111
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,350.19	Ordinary fully paid	-50
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	729.10	Ordinary fully paid	-27
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,296.18	Ordinary fully paid	-48
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	27.00	Ordinary fully paid	-1
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	783.11	Ordinary fully paid	-29
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,431.19	Ordinary fully paid	-53
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,680.11	Ordinary fully paid	-62

17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,029.75	Ordinary fully paid	-38
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,159.43	Ordinary fully paid	-117
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	432.06	Ordinary fully paid	-16
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	650.37	Ordinary fully paid	-24
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,056.84	Ordinary fully paid	-39
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	16,015.25	Ordinary fully paid	591
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,431.20	Ordinary fully paid	-53
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,565.35	Ordinary fully paid	-95
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,951.10	Ordinary fully paid	-72
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	13,711.87	Ordinary fully paid	506

17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	486.07	Ordinary fully paid	-18
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	135.02	Ordinary fully paid	-5
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	270.99	Ordinary fully paid	-10
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	351.05	Ordinary fully paid	-13
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	135.49	Ordinary fully paid	-5
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	6,666.24	Ordinary fully paid	246
17/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer In	14,059.48	Ordinary fully paid	542

Addresses	The addresses of entities named in this form are as follows:
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Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ New Zealand Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
OnePath Funds Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
OnePath Custodians Pty Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
JP Morgan Chase Bank	85 Castlereagh Street, Sydney NSW 2000
JP Morgan Nominees Australia Limited	85 Castlereagh Street, Sydney NSW 2000
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand
ANZ Custodial Services New Zealand Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand

print name Simon Pordage

Capacity Company Secretary

Sign here _____

Date 18 January 2019