

Stock Exchange Announcement

STOCK EXCHANGE LISTINGS: NEW ZEALAND (FPH), AUSTRALIA (FPH)

NOTIFICATION OF ISSUE OF SECURITIES

Auckland, New Zealand, 22 January 2019 - Fisher & Paykel Healthcare Corporation Limited (NZX:FPH, ASX:FPH) advises that the following securities were issued pursuant to the Company's 2015 issue of options under the Fisher & Paykel Healthcare 2003 Share Option Plan.

(a) Class of security	Ordinary shares
ISIN	NZFAPE0001S2
(b) Number issued	1,334
(c) Issue price	\$7.23
(d) Payment terms	Nil refer (g) below
(e) Amount paid up	In full
(f) Percentage of total class issued	0.00023%
(g) Reason for issue	Employees cancelling options granted in September 2015 under the Fisher & Paykel Healthcare 2003 Share Option Plan. 2,765 options were cancelled on 22 January 2019 pursuant to the Company's Cancellation Facility. 1,334 shares were issued in consideration of the cancellation of those options and are equal in value to the gain on the options (such gain being calculated based on an exercise price of \$7.23).
(h) Authority for issue	Directors' resolution
(i) Terms of issue	The shares rank pari passu with the existing ordinary shares.
(j) Total number of securities after issue	573,643,028
(l) Date of issue	22 January 2019

This advice is given under Listing Rule 7.12.1.

Ends

Contact: Ed Timmins, Company Secretary on +64 9 574 0164. For more information about the company visit our website www.fphcare.com