

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| Name of Entity                                  | ABN/ARSN       |
|-------------------------------------------------|----------------|
| Australia and New Zealand Banking Group Limited | 11 005 357 522 |

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                   |                  |
|---|-----------------------------------|------------------|
| 1 | Type of buy-back                  | On-market        |
| 2 | Date Appendix 3C was given to ASX | 18 December 2017 |

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   | Before previous day                                                                                                              | Previous day                      |
|---|----------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 79,580,814762,546                 |
| 4 | Total consideration paid or payable for the shares/units                                                                         | \$2,216,485,963.41\$19,687,260.12 |

+ See chapter 19 for defined terms.

Appendix 3E  
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|                                        | Before previous day                                                                                | Previous day                                                                                                        |
|----------------------------------------|----------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------|
| 5 If buy-back is an on-market buy-back | highest price paid: \$30.26<br>date: 17-Aug-18<br><br>lowest price paid: \$24.44<br>date: 8-Jan-19 | highest price paid: \$25.93<br><br>lowest price paid: \$25.63<br><br>highest price allowed under rule 7.33: \$27.23 |

Participation by directors

|                      |     |
|----------------------|-----|
| 6 Deleted 30/9/2001. | n/a |
|----------------------|-----|

How many shares/units may still be bought back?

|                                                                                                                                                         |                                                                                                 |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|
| 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | No specific number of shares, but the number of shares required to achieve up to A\$763,826,776 |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

.....  
(Company secretary)

Date: 25/01/2019

Print name: Simon Pordage