



31 January 2019

Market Announcements Office
Australian Securities Exchange
Level 4
20 Bridge Street
Sydney NSW 2000

Australia and New Zealand Banking Group Limited (ABN 11 005 357 522) ("Issuer")

CNY 2,500,000,000 4.75% Fixed Rate Subordinated Notes due January 2025 (EMTN 1798, Tranche 1) (ANZHAQ) ("Notes")

The Issuer advises the following details for the next interest payment on the Notes:

Interest Payment Date: 30 July 2019
Record Date: 29 July 2019
Interest Period: From and including 30 January 2019 to but excluding 30 July 2019

Yours faithfully

Simon Pordage
Company Secretary
Australia and New Zealand Banking Group Limited

Company Secretary's Office
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