

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

| | | | |
|--|---------------|---|----------------|
| Full name of Issuer | NZ Cash Fund | | |
| Name of officer authorised to make this notice | Stephen Upton | Authority for event, e.g. Directors' resolution | Trust Deed |
| Contact phone number | 0800 80 87 80 | Contact fax number | |
| | | Date | 14 / 02 / 2019 |

| | | | | | | | | | | | | | |
|--|-------------------------------|--------------------------|---------------------------|--------------------------|--------------------------|--------------------------|--------------------------|-------------------------------------|---------------------------|-------------|-------------------------------------|---------------------------|--------------------------|
| Nature of event Tick as appropriate | Bonus Issue | <input type="checkbox"/> | If ticked, state whether: | Taxable | <input type="checkbox"/> | / Non Taxable | <input type="checkbox"/> | Conversion | <input type="checkbox"/> | Interest | <input type="checkbox"/> | Rights Issue Renounceable | <input type="checkbox"/> |
| | Rights Issue non-renounceable | <input type="checkbox"/> | Capital change | <input type="checkbox"/> | Call | <input type="checkbox"/> | Dividend | <input checked="" type="checkbox"/> | If ticked, state whether: | Interim | <input checked="" type="checkbox"/> | Full Year | <input type="checkbox"/> |
| | | | | | | | | Special | <input type="checkbox"/> | DRP Applies | <input checked="" type="checkbox"/> | | |

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|---|--------------|--|-------------------------|
| EXISTING securities affected by this | | If more than one security is affected by the event, use a separate form. | |
| Description of the class of securities | NZ Cash Fund | ISIN | NZNZCE0001S1 |
| | | | If unknown, contact NZX |

| | | | |
|---|-----|---|-------------------------|
| Details of securities issued pursuant to this event | | If more than one class of security is to be issued, use a separate form for each class. | |
| Description of the class of securities | | ISIN | |
| | | | If unknown, contact NZX |
| Number of Securities to be issued following event | | Minimum Entitlement | |
| Conversion, Maturity, Call Payable or Exercise Date | | Treatment of Fractions | |
| Strike price per security for any issue in lieu or date Strike Price available. | TBA | OR provide an explanation of the ranking | |

| | | | |
|---|--------------|--|--|
| Monies Associated with Event | | Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money. | |
| In dollars and cents | | Source of Payment | Accrued Income |
| Amount per security (does not include any excluded income) | \$0.01529167 | | |
| Excluded income per security (only applicable to listed PIEs) | \$0.00000000 | | |
| Currency | NZD | Supplementary dividend details - NZSX Listing Rule 7.12.7 | Amount per security in dollars and cents |
| Total monies | \$583,284 | | \$0.00269853 |
| | | Date Payable | 20 March 2019 |

| | | | |
|---|----|--|--------------|
| Taxation | | Amount per Security in Dollars and cents to six decimal places | |
| In the case of a taxable bonus issue state strike price | \$ | Resident Withholding Tax | \$ |
| | | Imputation Credits (Give details) | \$0.00594676 |
| | | Foreign Withholding Tax | \$ |
| | | FDP Credits (Give details) | |

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|--|------------------|---|---------------|
| Timing | | (Refer Appendix 8 in the NZSX Listing Rules) | |
| Record Date 5pm For calculation of entitlements - | 28 February 2019 | Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. | 20 March 2019 |
| Notice Date Entitlement letters, call notices, conversion notices mailed | | Allotment Date For the issue of new securities. Must be within 5 business days of application closing date. | |

OFFICE USE ONLY

Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

