

Grafton Health Holdings Limited
c/- Harmos Horton Lusk Limited
Level 33, Vero Centre
48 Shortland Street
Auckland 1010

21 February 2019

Orion Health Group Limited
181 Grafton Road
Grafton
AUCKLAND

By email: mark.tisdell@orionhealth.com

NOTICE OF DOMINANT OWNERSHIP

1. We refer to Grafton Health Holdings Limited's ("**Grafton**") full takeover offer for all of the fully paid ordinary shares in Orion Health Group Limited ("**Orion**") dated 15 February 2019 ("**Offer**").
2. Grafton has now received acceptances of the Offer in respect of 93.68% of Orion's issued share capital, which has resulted in Grafton controlling more than 90% of the voting rights in Orion. Accordingly, Grafton hereby gives notice, as required by rule 51 of the Takeovers Code, that it has become the dominant owner (as that term is defined in the Takeovers Code) of Orion.

Yours faithfully

Grafton Health Holdings Limited



Michael Falconer
Director

Copy to: Takeovers Panel
Level 3, Solnet House
70 The Terrace
WELLINGTON
By email:
takeovers.panel@takeovers.govt.nz

Copy to: NZX Limited
Level 2, NZX Centre
11 Cable Street
WELLINGTON
By email: announce@nzx.com

Copy to: ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY
By fax: 0800 449 707