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## NZX RELEASE

22 February 2019

## ALLOTMENT OF SECURITIES

Pursuant to Listing Rule 7.12.1, Trustpower Limited gives notice as follows:

1. Class of security and ISIN: Unsecured unsubordinated re-setting fixed rate bonds. The ISIN is NZTPWDT170C0.
2. Number of securities issued: 100,000,000
3. Issue price: \$1.00
4. Payment: Cash
5. Amount paid up: Fully paid
6. The principal terms of the securities (other than for quoted securities): Not applicable as quoted securities
7. Percentage of the total class of securities issued: 100%
8. Reason for issue: The Bonds were issued for general corporate purposes, including to repay existing bank debt and future investment opportunities (if any)
9. Specific authority for issue: Board resolution dated 8 February 2019
10. Terms or details of issue: As described in the Terms Sheet dated 15 February 2019
11. Total number of securities of the class in existence after the issue: 100,000,000
12. Treasury stock (acquisition only): Not applicable
13. Date of issue: 22 February 2019

Ends

## Contact us for further information

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