

25 February 2019

Client Market Services  
NZX Limited  
Level 1, NZX Centre  
11 Cable Street  
**WELLINGTON**

Dear Sir/Madam

**METLIFECARE LIMITED (MET)**  
**HALF YEAR RESULT (FOR THE SIX MONTHS TO 31 DECEMBER 2018)**

We attach the following documents:

1. Appendix 1 information
2. Media Release
3. Unaudited group financial statements and notes for the six months ended 31 December 2018 (including PwC's review report)
4. Results presentation
5. Appendix 7 detailing the distribution of 3.75 cents per ordinary share to be paid on 22 March 2019.

A copy of the ASX Appendix 3A.1 (notification of dividend) will be cross-filed with the NZX following its completion, via the ASX website, on-line.

Yours faithfully



Andrew Peskett  
**General Counsel & Company Secretary**