

QUOTATION NOTICE: NZX DEBT MARKET CONTACT ENERGY LIMITED GREEN BONDS ("CEN050")

Issuer:	Contact Energy Limited ("CEN")
Ticker Code:	CEN050
ISIN:	NZCEND0050L0
Details of Issue:	An offer of up to \$100 million of unsecured, unsubordinated, fixed rate, interest bearing debt obligations of the Issuer
Opening Date:	Monday, 18 February 2019
Closing Date:	12pm on Friday, 22 February 2019
Interest Rate:	3.55% p.a.
Maturity Date:	Thursday, 15 August 2024
Interest Payment Dates:	15 February, 15 May, 15 August and 15 November of each year up to and including the Maturity Date
Date of First Interest Payment:	Wednesday, 15 May 2019
First Interest Paid To:	Bondholder on the relevant Record Date
Record Date:	10 calendar days before the relevant Interest Payment Date or Maturity Date or, if not a Business Day, the preceding Business Day
Minimum Application Amount:	\$5,000 with multiples of \$1,000 thereafter
Face Value:	\$1.00 per Bond
Supervisor Name:	The New Zealand Guardian Trust Company Limited
Joint Lead Managers:	ANZ Bank New Zealand Limited, Bank of New Zealand and Deutsche Craigs Limited
Trust Deed Dated:	Supplemental Trust Deed dated on or about 15 February 2019.
Issue Date:	Friday, 1 March 2019
Registrar:	Link Market Services Limited ("LNKT")
Settlement Status:	NZCDC Settlement System
Expected Commencement of Trading on the NZX Debt Market:	Monday, 4 March 2019





Mark Peterson
Chief Executive Officer
NZX Limited

25 February 2019