

Appendix 3E

Daily share buy-back notice

(except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity	ABN/ARSN
Australia and New Zealand Banking Group Limited	11 005 357 522

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market
2	Date Appendix 3C was given to ASX	18 December 2017

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	92,688,494672,941
4	Total consideration paid or payable for the shares/units	\$2,562,649,916.88\$18,808,566.36

+ See chapter 19 for defined terms.

	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: \$30.26 date: 17-Aug-18 lowest price paid: \$24.44 date: 8-Jan-19	highest price paid: \$28.04 lowest price paid: \$27.77 highest price allowed under rule 7.33: \$28.81

Participation by directors

6 Deleted 30/9/2001.	n/a
----------------------	-----

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	No specific number of shares, but the number of shares required to achieve up to A\$418,541,517
---	---

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

.....
(Company secretary)

Date: 26/02/2019

Print name: Simon Pordage