

26 February 2019

Australian Foundation
Investment Company Limited
ABN 56 004 147 120
Level 21, 101 Collins St
Melbourne VIC 3000
T 03 9650 9911
F 03 9650 9100
invest@afi.com.au
afi.com.au

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4
20 Bridge Street
Sydney NSW 2000

Electronic Lodgement

**Australian Foundation Investment Company Limited
Letter to Shareholders - Information Meetings**

Dear Sir or Madam,

Please find attached correspondence concerning the upcoming Information Meetings mailed to applicable shareholders.

Yours faithfully

A handwritten signature in dark ink, appearing to read 'M Rowe', is positioned above the printed name of the signatory.

Matthew Rowe
Company Secretary

22 February 2019

SAMPLE ADDRESS
SAMPLE ADDRESS
TOWN/CITY
STATE, POSTCODE

Australian Foundation
Investment Company Limited
ABN 56 004 147 120
Level 21, 101 Collins St
Melbourne VIC 3000
T 03 9650 9911
F 03 9650 9100
invest@afi.com.au
afi.com.au

Dear Shareholder

INFORMATION MEETINGS


The Company will hold informal meetings in Melbourne, Sydney, Canberra, Adelaide and Perth to give shareholders the opportunity to hear about the half-year results to 31 December 2018 and our investment activities and you are cordially invited to attend.

Refreshments will be provided after each meeting giving you the opportunity to talk informally with management. You are welcome to bring any family and friends who may be interested in attending. No registration is required. The details of these meetings are set out below:

Melbourne	Monday 18 March 2019 at 10:00am	Sofitel 25 Collins Street Melbourne VIC
Sydney	Tuesday 19 March 2019 at 10:00am	Wesley Conference Centre 220 Pitt Street Sydney NSW
Canberra	Friday 22 March 2019 at 10:00am	Hyatt Hotel Canberra 120 Commonwealth Avenue Yarralumla ACT
Adelaide	Monday 25 March 2019 at 10:00am	Adelaide Convention Centre Panorama Rooms, North Terrace Adelaide SA
Perth	Monday 1 April 2019 at 10:00am	Pan Pacific Perth 207 Adelaide Terrace Perth WA

We look forward to your attendance.

Yours faithfully



John Paterson
Chairman