

Structured Investments
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26 February 2019

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in Woolworths Group Limited (WOW)

Westpac Banking Corporation, as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

Securities	Woolworths Group Limited (WOW)
Distribution/Entitlement	Interim dividend
Amount	\$0.45 per security
Franking percentage	100%
Ex-distribution/Entitlement Date	28 February 2019
Record Date	1 March 2019
Payment Date	On or about 5 April 2019

As detailed in the applicable Product Disclosure Statement ("PDS"), SFI holders direct that dividends be applied to reduce the Completion Payment of the SFIs. The new Completion Payment/s will become effective from the ex-dividend date. The following SFIs will commence trading ex-dividend on the same date as the underlying securities are ex-dividend.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Distribution applied to reduce Completion Payment	New Completion Payment
WOWSWA	\$12.8653	\$0.4500	\$12.4153
WOWSWR	\$14.2441	\$0.4500	\$13.7941
WOWSWW	\$9.8749	\$0.4500	\$9.4249

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation