

Grafton Health Holdings Limited
c/- Harmos Horton Lusk Limited
Level 33, Vero Centre
48 Shortland Street
Auckland 1010

27 February 2019

Orion Health Group Limited
181 Grafton Road
Grafton
AUCKLAND

By email: mark.tisdell@orionhealth.com

NOTICE PURSUANT TO RULE 49A OF THE TAKEOVERS CODE

1. We refer to Grafton Health Holdings Limited's ("**Grafton**") full takeover offer for all of the fully paid ordinary shares ("**Shares**") in Orion Health Group Limited ("**Orion**") dated 15 February 2019 ("**Offer**").
2. In accordance with rule 49A of the Takeovers Code, this letter constitutes notification that the total level of acceptances received for Shares under the Offer has increased by 1% or more of the total Shares on issue since the date of the last rule 49A notice, being 21 February 2019.
3. At 5:30pm on 26 February 2019, the level of acceptances received pursuant to the Offer in respect of the Shares is 94.83% (rounded to two decimal places) of the total Shares on issue.

Yours faithfully
Grafton Health Holdings Limited



Michael Falconer
Director

Copy to: Takeovers Panel
Level 3, Solnet House
70 The Terrace
WELLINGTON
By email:
takeovers.panel@takeovers.govt.nz

Copy to: NZX Limited
Level 2, NZX Centre
11 Cable Street
WELLINGTON
By email: announce@nzx.com

Copy to: ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY
By fax: 0800 449 707