

Memorandum

To: Market Participants
From: NZX Product Operations
Date: 1 March 2019
Subject: ANZ Bank New Zealand Limited Bonds ("ANBFA") – Maturity

Message:

NZX Operations ("NZXO") advises that the final quotation date for ANB floating rate bonds ("ANBFA") will be 22 March 2019.

The final day of trading in ANBFA will be Friday, 8 March 2019 prior to the bonds being suspended at close of business.

A timetable of events is detailed below:

Event	Date
Final day of trading	5:00pm Friday, 8 March 2019
Ex date	Monday, 11 March 2019
Record date	Tuesday, 12 March 2019
Final quotation date	Friday, 22 March 2019
Maturity date	Friday, 22 March 2019
Payment date	Friday, 22 March 2019

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS