

## QUOTATION NOTICE: NZX DEBT MARKET FLETCHER BUILDING INDUSTRIES LIMITED CAPITAL NOTES ("FBI180")

Company: Fletcher Building Industries Limited ("FBI")

Security Code: FBI180

ISIN: NZFBIDA018C2

**Details of Issue:** Fixed rate unsecured Capital Notes maturing on 15 March 2024

Interest Rate: 4.90% per annum

Rate reset date: 15 March 2024

Interest Payment Dates: 15 March and 15 September of each year up to and including the

**Election Date** 

**Date of First Interest Payment:** 15 September 2019 (non-business day). First interest payment date to

be 16 September 2019

Election Date: 15 March 2024

First Interest Paid To: Noteholder on Register as at the Record Date

Minimum Application Amount: \$5,000 and multiples of \$1000 thereafter

Minimum Holding: \$5,000

Minimum Transferrable Amount: \$1,000

Face Value: NZ\$1.00

Trustee Name: Covenant Trustee Services

Trust Deed Dated: 12 November 2015

Registrar: Computershare Investor Services ("RMLT")

Settlement Status: NZCDC Settlement System

**Expected Commencement of Trading on** 

the NZX Debt Market:

18 March 2019

Mark Peterson
Chief Executive Officer

**NZX Limited** 

4 March 2019