



Wellington International Airport Limited
Main Terminal
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Wellington 6241
New Zealand

Email: mail@wellingtonairport.co.nz

NZX ANNOUNCEMENT

11 March 2019

Wellington International Airport Considers Retail Bond Offer

Wellington International Airport Limited (**WIA**) is considering making an offer of up to NZ\$75,000,000 (with the ability to accept oversubscriptions of up to NZ\$25,000,000 at WIA's discretion) of 11 year unsecured, unsubordinated, re-setting fixed rate bonds (**Bonds**) to institutional investors and New Zealand retail investors.

The offer is expected to open the week of the 18 March 2019 and full details will be available then.

WIA has appointed ANZ Bank New Zealand Limited (**ANZ**) as the Arranger, ANZ, Deutsche Craigs Limited and Forsyth Barr Limited as Joint Lead Managers and First NZ Capital Securities Limited and Hobson Wealth Partners Limited as Co-Managers in relation to the Bond offer.

Investors can register their interest in the offer by contacting a Joint Lead Manager or the Co-Manager as detailed below, or their financial adviser. Indications of interest will not constitute an obligation or commitment of any kind.

No money is currently being sought and applications for the Bonds cannot currently be made. If WIA offers the Bonds, the offer will be made in accordance with the Financial Markets Conduct Act 2013 as an offer of debt securities of the same class as existing quoted debt securities. The Bonds are expected to be quoted on the NZX Debt Market.

Joint Lead Managers



0800 269 476

DeutscheCRAIGS

0800 226 263



0800 367 227

Co-Managers

FNZC

0800 005 678

H O B S O N
W E A L T H
P A R T N E R S

0800 742 737

ENDS

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