

NZDX Announcement

For release: 14 March 2019

Bookbuild and Rate Set

ANZ Bank New Zealand Limited (**ANZ**) today announced the final details on its offer of a new series of unsecured unsubordinated fixed rate bonds maturing 20 March 2024 (**Bonds**).

The issue size for the offer of the Bonds has been set at NZ\$550,000,000. The margin has been set at 1.08% per annum and the interest rate has been set at 3.03% per annum.

All of the Bonds have been allocated to financial intermediaries for distribution to their clients and to institutional investors and there will be no public pool available.

The Bonds will be issued on 20 March 2019.

More information on the offer is contained in the Terms Sheet for the offer.

Paul Daley
Treasurer
Phone: +64 4 436 6798
Email: nztreasurer@anz.com