



NEW ZEALAND'S EXCHANGE

QUOTATION NOTICE: NZX DEBT MARKET ANZ BANK NEW ZEALAND LIMITED (“ANB160”) FIXED RATE BONDS

Company:	ANZ Bank New Zealand Limited (“ANB”)
Security Code:	ANB160
ISIN:	NZANBDT023C9
Details of Issue:	An offer of \$550 million of unsecured, unsubordinated, fixed rate bonds (“Bonds”)
Opening Date:	Monday, 11 March 2019
Closing Date:	Thursday, 14 March 2019
Interest Rate:	3.03% per annum
Maturity Date:	Wednesday, 20 March 2024
Interest Payment Dates:	20 March and 20 September of each year during the term of the Bonds, commencing on 20 September 2019
Date of First Interest Payment:	Friday, 20 September 2019
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days prior to the relevant interest payment date or, if that date is not a business day, the immediately preceding business day
Minimum Application Amount:	\$10,000 with multiples of \$1,000 thereafter
Minimum Holding:	\$10,000
Minimum Transferable Amount:	\$1,000
Face Value:	\$1.00 per Bond
Organising Participant/Joint Lead Manager:	ANZ Bank New Zealand Limited
Deed Poll Dated:	18 January 2006, as amended and restated on 8 March 2016
Issue Date:	Wednesday, 20 March 2019
Registrar:	Computershare Investor Services Limited (RMLT)
Settlement Status:	NZCDC Settlement System
Expected Commencement of Trading on the NZX Debt Market:	Thursday, 21 March 2019



A handwritten signature in blue ink, appearing to read "Mark Peterson".

Mark Peterson
Chief Executive Officer
NZX Limited

14 March 2019