

QUOTATION NOTICE: NZX DEBT MARKET

ARGOSY PROPERTY LIMITED GREEN BONDS ("ARG010")

Issuer:	Argosy Property Limited ("ARG")
Security Code:	ARG010
ISIN:	NZARGDT001C6
Details of Issue:	An offer of up to \$100,000,000 senior secured fixed rate green bonds
Instrument Type:	Vanilla Corporate Green Bond
Opening Date:	Thursday, 7 March 2019
Closing Date:	Priority Offer: Wednesday, 20 March 2019 General Offer: Friday, 22 March 2019
Interest Rate:	4.00% per annum
Maturity Date:	Friday, 27 March 2026
Issue Date:	Wednesday, 27 March 2019
Interest Payment Dates:	27 March, 27 June, 27 September and 27 December in each year up to and including the Maturity Date
Date of First Interest Payment:	Thursday, 27 June 2019
First Interest Paid To:	Holders of Bonds as at the relevant Record Date
Record Date:	10 calendar days prior to the relevant Interest Payment Date, or, if that date is not a business day, the immediately preceding business day
Minimum Application Amount:	\$5,000 and in multiples of \$1,000 thereafter
Minimum Holding:	\$5,000
Minimum Amount Transferable:	\$1,000
Face Value:	\$1.00 per Bond
Joint Lead Managers:	ANZ Bank New Zealand Limited, Bank of New Zealand, First NZ Capital Securities Limited, and Forsyth Barr Limited
Trustee:	The New Zealand Guardian Trust Company Limited
Trust Deed Dated:	Master trust deed dated 30 January 2019, supplemented by a supplemental trust deed dated 20 February 2019.
Registrar:	Computershare Investor Services Limited ("RMLT")
Settlement Status:	NZCDC Settlement System
Expected Commencement of Trading on the NZX Debt Market:	Thursday, 28 March 2019



A handwritten signature in blue ink, appearing to read 'Mark Peterson', is positioned above the printed name.

Mark Peterson
Chief Executive Officer
NZX Limited

15 March 2019