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18 March 2019

## Cleansing Notice

Wellington International Airport Limited ("**WIA**") gives notice under clause 20(1)(a) of schedule 8 of the Financial Markets Conduct Regulations 2014 ("**Regulations**") that it proposes to make an offer for the issue of resetting fixed rate bonds due 1 April 2030 ("**New Bonds**") in reliance upon the exclusion in clause 19 of schedule 1 of the Financial Markets Conduct Act 2013 ("**FMCA**").

The main terms of the offer and the New Bonds are set out in the Terms Sheet for the offer. Except for the interest rate and maturity date, the New Bonds will have identical rights, privileges, limitations and conditions as WIA's fixed rate bonds maturing on:

- 15 May 2021 which are quoted on the NZX Debt Market under the ticker code WIA020;
- 12 May 2023 which are quoted on the NZX Debt Market under the ticker code WIA030;
- 5 August 2024 which are quoted on the NZX Debt Market under the ticker code WIA040; and
- 16 June 2025 which are quoted on the NZX Debt Market under the ticker code WIA050,

(together, the "**Quoted Bonds**") and therefore are of the same class as the Quoted Bonds for the purposes of the FMCA and the Regulations. The Quoted Bonds have been continuously quoted on the NZX Debt Market over the preceding 3 months and trading has not been suspended for a total of more than five trading days during that 3 month period.

As at the date of this notice, WIA is in compliance with:

1. the continuous disclosure obligations that apply to it in relation to the Quoted Bonds; and
2. its financial reporting obligations (as defined in the Regulations).

As at the date of this notice, there is no "excluded information" required to be disclosed for the purposes of the Regulations.

As at the date of this notice, there is no other information that would be required to be disclosed under a continuous disclosure obligation, or which would be excluded information required to be disclosed for the purposes of the Regulations, if the Quoted Bonds had had the same redemption date or interest rate as the New Bonds being offered.

## ENDS

For further information:

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