

Memorandum

To: Market Participants
From: NZX Product Operations
Date: Monday, 18 March 2019
Subject: Marlin Global Limited ("MLNWC") – Final Exercise Date

Message:

Following the announcement by Marlin Global Limited ("MLN") on 18 March 2019, NZX Operations ("NZXO") advises that the final exercise date for the MLN warrants ("MLNWC") is Friday, 12 April 2019.

Any MLNWC warrants not exercised by 5pm on Friday, 12 April 2019 will lapse and all rights in regards to them will expire.

The final day of trading in MLNWC will be Wednesday, 10 April 2019 prior to the warrants being halted and suspended at close of business.

MLNWC will be removed from the NZX Main Board from close of business on Friday, 12 April 2019.

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS