



NOTICE OF ALLOTMENT OF SECURITIES

For the purposes of rule 7.12.1 of the NZX Main Board Listing Rules ("**Listing Rules**"), Geo Limited ("**Geo**") advises that the following securities have been issued:

Class of Security and ISIN	Ordinary Shares. NZGEOE0001S5
Number of Securities issued	256,849
Issue price	\$37,500
Payment in cash	Not paid in cash. Paid in part satisfaction of directors' fees
Any amount paid up (if not in full)	Fully Paid
Principal terms of the Securities	Ranking equally with ordinary shares on issue
Percentage of total Class of Securities issued	0.317 percent
Reason for issue	In part satisfaction of directors' fees
Authority for issue	Directors Resolution dated 22 March 2019
Terms of issue	n/a
Total number of Securities of Class in existence after issue	81,008,233
Treasury Stock	n/a
Date of issue	22 March 2019

Roger Sharp
Chairman